# ALPHA BRAVO COLLINS

### AEROSPACE REDEFINED



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### **IWES 2020**

#### FEBRUARY 8,9 2021



### ALES: from UTRC to Collins Adv. Technologies Center



### MISSION

Model Based Advanced Methods and Embedded Technologies for Validation, Design and Verification of Cyber-Physical Systems

 Funding Split
 30% ERD<br/>30% CSR<br/>40% BU
 Skilled Workforce<br/>60% PhD
 ~40 Employees<br/>60% PhD

 Formal Methods
 Formal Methods

Groups Embedded Technologies System Simulation Software & Data Technologies



## COLLINS AEROSPACE - EUROPE AT A GLANCE





8

Моква

thui

Lietuva

România Србија București България

Ελλάδα το İzmir

Magyarország

Скопіе

© Zagreb

Беларусь

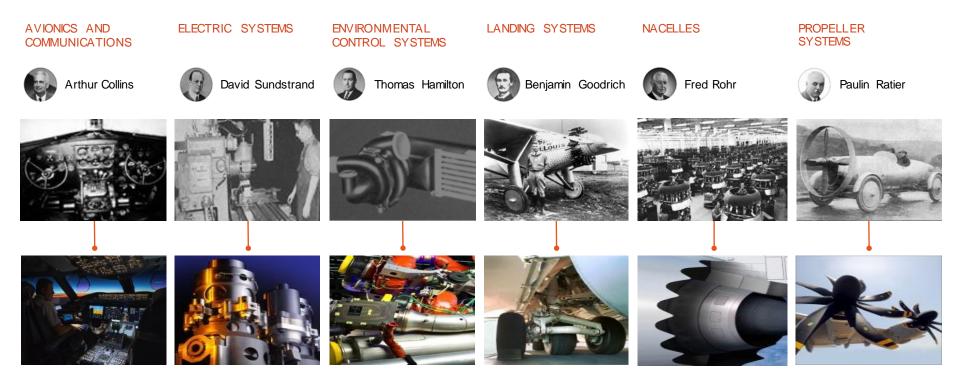
Chişinău

Istanbul

Україна

Türkiye

### LEGACY OF INNOVATION





# A/D MARKET NUMBERS BEFORE PANDEMIC

#### **DEMAND for AIR TRAVEL** (3.28B to 4.8B + 1.6Bin 10 years)

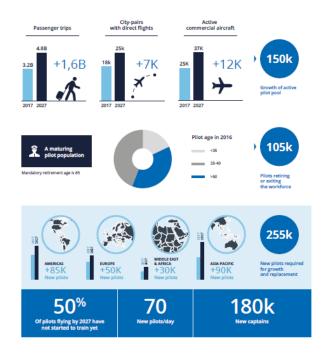
- Demand for 250K new Pilot within 10 years
- Next Generation Air Transportation System (NAS) [ref] to increase number of planes and manage congestion plus entry of new vehicle UAS

#### AIRFRAMER

- Air-framer design on-board and de-board (integrated transport system)
- Component re-use across industry (Rail and Automotive)
- Hyperloop Technologies (HTT) will disrupt Air-market?
- EU Research Funding European Defense Agency
- European Defense Agency is coming

#### Is Model Based System Engineer ready for these challenges?

#### Airline Pilot Demand, 10-year outlook at a glance





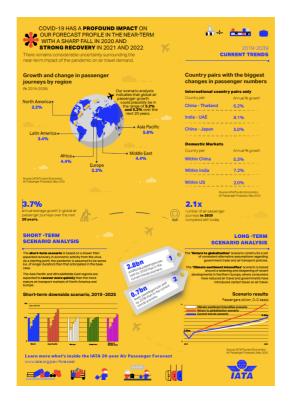
https://pdf4pro.com/cdn/airline-pilot-demand-outlook-cae-inc-5b3c2d.pd

airline-pilot-demand-outlook-cae-inc.pdf

### AEROSPACE MARKET: QUO VADIS ?

- IATA recently provided an update of the air passenger forecast growth for the next 20 years, including the impact caused by COVID-19. A 3.7% annual average increase is expected, with more than 2x air passengers by 2039.
- Domestic and short-haul markets will recover faster, with long-haul travel being the last to return to 2019 levels of demand.
- Next decades, the market will be mainly driven by short-haul aircraft and it is expected an increasing contribution of REG and SMR platforms to intracontinental mobility together with a potential growth of General Aviation and Urban Air Mobility platforms.

Source:https://www.iata.org/contentassets/e938e150c0f547449c1093239597cc18/pax-forecast-infographic-2020-final.pdf

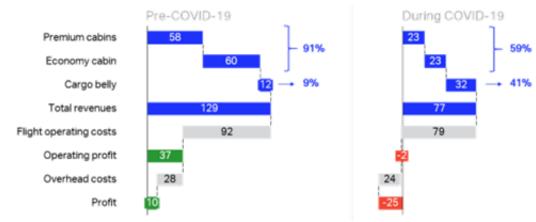






### IATA Economics' Chart of the Week <sup>20 November 2020</sup> Strong cargo revenues making some long-haul services possible

Estimated economics of an average B777-300 operation on Transatlantic, under market conditions Pre-COVID-29 vs. During COVID-19 (Mar-Aug 2020), USD '000s



IATA Economics analysis based on data from SRS, DDS, ACMG, Cargo IS, IATA Statistics, Platts



Revenues

Costs

Profit

Loss

### EU WILL BE THE FIRST ?





Strategic research and innovation agenda



The proposed European Partnership for Clean Aviation

Draft - Version July 2020

#### EUROPEAN AVIATION ARTIFICIAL INTELLIGENCE HIGH LEVEL GROUP

The FLY AI Report Demystifying and Accelerating AI in Aviation/ATM

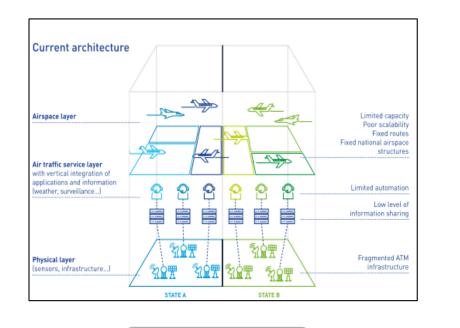
5<sup>th</sup> March 2020

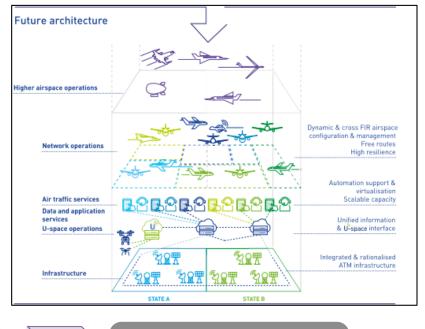




### SESAR: EUROPEAN ATM MASTER PLAN 2020

EVOLUTION OF THE EUROPEAN SKY in the next 20 years





Many vehicles, services

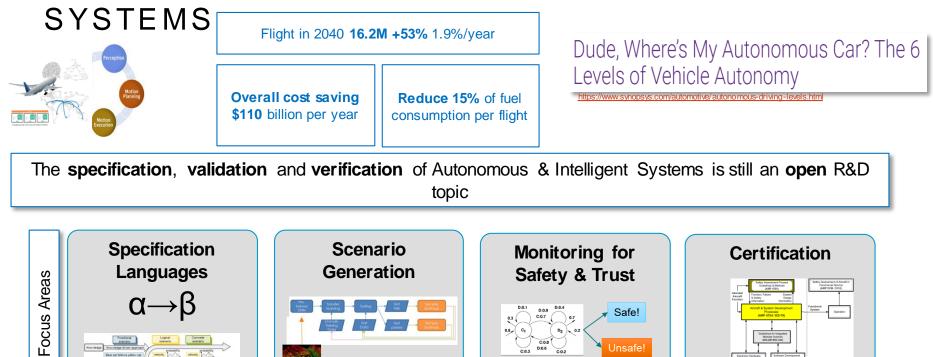
and data in the air

Few Vehicles & limited information

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https://www.clean-aviation.eu/files/Clean\_Aviation\_SRIA\_R1\_for\_public\_\_consultation.pdf

# AUTONOMOUS INTELLIGENT SAFETY-CRITICAL



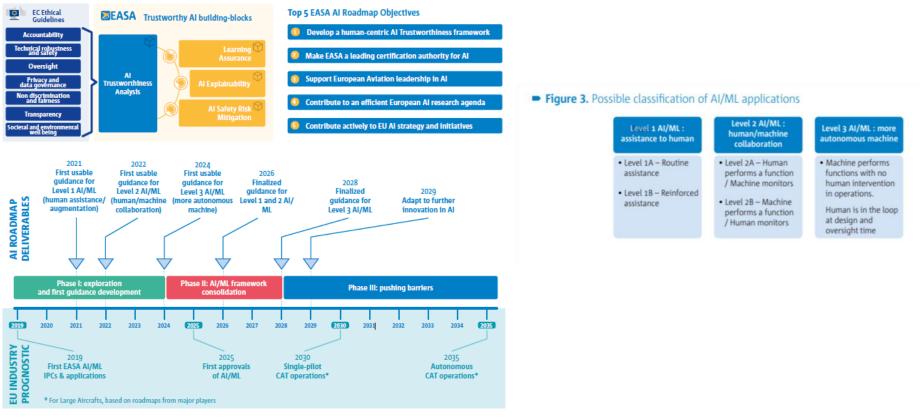
the fact off-even if fully-autonom



PEGASUS

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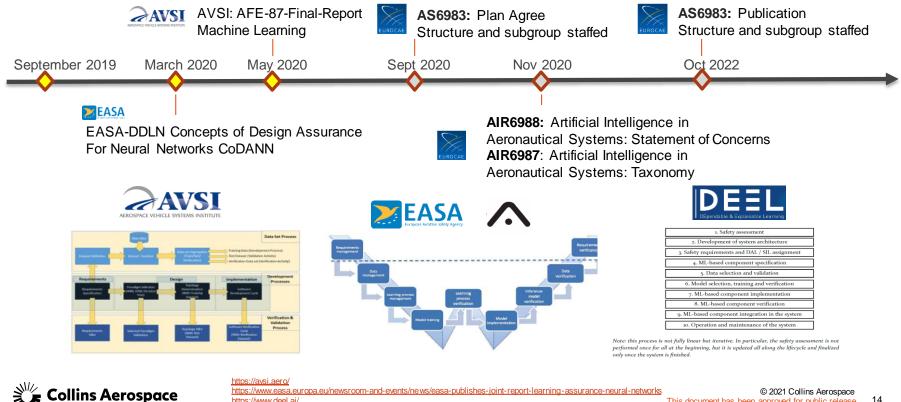
### EASA ARTIFICIAL INTELLIGENCE ROADMAP





https://www.easa.europa.eu/newsroom-and-events/news/easa-artificial-intelligence-roadmap-10-published

### WG114 EUROCAE: MACHINE LEARNING



# UTRC ITALY ERD PROJECTS





### THANK YOU

Giacomo Gentile

Group Leader, Embedded System

giacomo.gentile@rtx.com